

**WITHDRAWAL OF VOLUNTARY CONDITIONAL CASH OFFER FOR  
DELONG HOLDINGS LIMITED**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**” or the “**Directors**”) of Delong Holdings Limited (the “**Company**”) refers to the offer announcement dated 27 September 2018 (the “**Offer Announcement**”) in relation to the voluntary conditional cash offer (the “**Offer**”) by PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”), for and on behalf of Best Grace Holdings Pte. Ltd. (the “**Offeror**”), for all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company other than Shares already held by the Offeror, its related corporations and their nominees at the date of the Offer Announcement.

**2. WITHDRAWAL OF OFFER**

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that PPCF, for and on behalf of the Offeror, has on 11 October 2018 released an announcement (the “**Withdrawal Announcement**”) that the Offer is withdrawn from the date of the Withdrawal Announcement (being 11 October 2018) in accordance with Rule 4 of the Singapore Code on Take-overs and Mergers.

Accordingly, no further action will be taken by the Company in relation to the Offer, including issuing an offeree circular to the Shareholders.

A copy of the Withdrawal Announcement is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com). Shareholders are advised to refer to the full text of the Withdrawal Announcement.

**3. DIRECTORS’ RESPONSIBILITY STATEMENT**

The directors of the Company (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Withdrawal Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the directors of the Company has been to ensure that such information has

been accurately and correctly extracted from such sources and/or reproduced in this Announcement in its proper form and context.

BY ORDER OF THE BOARD

Lai Hock Meng  
Lead Independent Director

12 October 2018