



DELONG HOLDINGS LIMITED (REG NO. 199705215G)

THE PROPOSED ACQUISITION OF 51% EQUITY STAKE IN ANHUI SHOUKUANG DACHANG METAL MATERIAL CO., LTD BY THE COMPANY'S INDIRECT WHOLLY-OWNED SUBSIDIARY, DELONG STEEL LIMITED (THE "PROPOSED ACQUISITION")

- REFUND OF COMMITMENT SUM

Reference is made to the announcements by Delong Holdings Limited (the "**Company**"), together with its subsidiaries, the "**Group**") dated 10 May 2017, 1 December 2017, 2 December 2017, 18 December 2017, 29 December 2017 and 8 January 2018, and the circular dated 2 December 2017 (the "**Circular**") in relation to the Proposed Acquisition. All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Circular.

The Board of Directors of the Company (the "**Board**") wishes to announce that the Group had, on 11 January 2018, received the Commitment Sum of RMB10.0 million in respect of the Proposed Acquisition.

BY ORDER OF THE BOARD

Ding Liguo
Executive Chairman
16 January 2018