



DELONG HOLDINGS LIMITED (REG NO. 199705215G)

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**THE PROPOSED ACQUISITION OF 51% EQUITY STAKE IN ANHUI SHOUKUANG DACHANG METAL MATERIAL CO., LTD BY THE COMPANY'S INDIRECT WHOLLY-OWNED SUBSIDIARY, DELONG STEEL LIMITED (THE "PROPOSED ACQUISITION")**

**- REFUND OF BIDDING DEPOSIT**

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Reference is made to the announcements by Delong Holdings Limited (the "**Company**"), together with its subsidiaries, the "**Group**") dated 10 May 2017, 1 December 2017, 2 December 2017, 18 December 2017 and 29 December 2017, and the circular dated 2 December 2017 (the "**Circular**") in relation to the Proposed Acquisition. All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Circular.

The Board of Directors of the Company (the "**Board**") wishes to announce that the Group had, on 5 January 2018, received the full refund of the bidding deposit of RMB531.85 million in respect of the Proposed Acquisition.

The Company will make further announcements on this matter as and when appropriate.

**BY ORDER OF THE BOARD**

Ding Liguo  
Executive Chairman  
8 January 2018